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LEE & MAN CHEMICAL COMPANY LIMITED

理文化化工有限公司

(Incorporated in the Cayman Islands and its members' liability is limited)

Website: www.leemanchemical.com

(Stock Code: 746)

CLOSURE OF REGISTER OF MEMBERS

References are made to (i) the joint announcement dated 29 December 2023 (the “**Announcement**”) made by Lee & Man Chemical Company Limited (the “**Company**”) and Lee & Man Paper Manufacturing Limited in relation to, among others, the entering into of the 2024 Jiangsu Steam and Electricity Agreement, the 2024 Jiangxi Steam and Electricity Agreement and the 2024 Chemicals Purchase Agreement between the Group and the LMP Group (collectively, the “**2024 Continuing Connected Transaction Agreements**”); and (ii) the announcements of the Company dated 9 February 2024 and 29 February 2024 (the “**Delay in Despatch Announcements**”) in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay in Despatch Announcements.

The board (the “**Board**”) of directors of the Company announces that the Company proposes to convene the extraordinary general meeting (the “**EGM**”) on Friday, 22 March 2024 for the purpose of considering and, if thought fit, approving, among others, the 2024 Continuing Connected Transaction Agreements and the transactions contemplated thereunder.

For the purpose of determining the Shareholders’ entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 19 March 2024 to Friday, 22 March 2024, both dates inclusive, during which period no transfer of shares will be registered. The record date for determining the entitlements of the Shareholders to attend and vote at the EGM is Friday, 22 March 2024. In order to qualify for attending at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, located at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Monday, 18 March 2024.

The Circular, the notice of the EGM and the proxy form for use at the EGM will be despatched to the Shareholders on or before 7 March 2024.

By the Order of the Board
Lee & Man Chemical Company Limited
Wai Siu Kee
Chairman

Hong Kong, 4 March 2024

As at the date of this announcement, the Board of the Company comprises four executive directors, namely, Ms. Wai Siu Kee, Mr. Lee Man Yan, Professor Chan Albert Sun Chi and Mr. Yang Zuo Ning and three independent non-executive directors, namely Mr. Wan Chi Keung, Aaron BBS JP, Mr. Heng Victor Ja Wei and Mr. Wong King Wai Kirk.